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CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the **"Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter"**) for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company Limited on the Mainboard of the Singapore Exchange Securities Trading Limited on 3 August 2016. The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.

PROPOSED ISSUANCE OF U.S. DOLLAR DENOMINATED SENIOR NOTES

The Board of Directors (the **"Board"**) of China Jinjiang Environment Holding Company Limited (the **"Company"**) and together with its subsidiaries, the **"Group"**) is pleased to announce that the Company intends to, subject to market conditions and other factors, commence an offering of U.S. dollar denominated senior notes (the **"Notes"**).

Morgan Stanley & Co. International plc has been appointed as the sole global coordinator and bookrunner in relation to the proposed issuance of the Notes (the **"Offering"**).

The Notes are expected to (i) pay interest semi-annually, (ii) constitute senior obligations of the Company and (iii) be guaranteed by the Company's wholly-owned subsidiaries Lamoon Holdings Limited and Outstanding Mode Developments Limited, which are incorporated in the British Virgin Islands, and Prime Gain Investments Limited (鴻盈投資有限公司) and Gevin Limited, which are incorporated in Hong Kong (collectively, the **"Subsidiary Guarantors"**). An announcement will be made by the Company on the definitive terms of the Notes following pricing.

The Company plans to use the proceeds from the Offering for the development of its overseas waste-to-energy projects.

Application will be made to the Singapore Exchange Securities Trading Limited (**"SGX-ST"**) for the listing and quotation of the Notes on the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed in this announcement. Approval-in-principle from, admission to the Official List of, and listing and quotation of the Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, the Group, its associated companies or the Notes.

The Company intends to, subject to market conditions and other factors, offer the Notes to persons outside the United States in offshore transactions in reliance on Regulation S under the United States Securities Act of 1933, as amended (the **"Securities Act"**) (including to persons in Singapore pursuant to the exemptions under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of

Singapore).

BY ORDER OF THE BOARD

Wang Yuanluo
Executive Chairman and Chief Executive Officer

17 July 2017

IMPORTANT NOTICE

This announcement is for information only and does not constitute an offer, invitation or solicitation of securities in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. The information contained in this announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. The securities referred to herein have not been and will not be registered under the Securities Act, and may not be offered or sold within the United States absent registration except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and state securities laws. No public offering of securities is being or will be made in the United States or any other jurisdiction. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and its management, as well as financial statements. Any failure to comply with this restriction may constitute a violation of securities laws in the United States and in other jurisdictions.

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