



**CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED**

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the “**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**”) for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company Limited on the Mainboard of the Singapore Exchange Securities Trading Limited. The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.

**COMPLETION OF INTERNAL RESTRUCTURING**

The Board of Directors (the “**Board**”) of China Jinjiang Environment Holding Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 24 November 2016 (the “**Announcement**”). Capitalised terms used herein and not otherwise defined shall have the same meanings ascribed to them in the Announcement.

As stated in the Announcement, pursuant to the Proposed Internal Restructuring, all the subsidiaries of the Group engaged in the waste-to-energy business in the PRC would be grouped under Hangzhou Jinhuan Investment Co., Ltd. (杭州锦环投资有限公司) (“**Jinhuan Investment**”), an indirect wholly-owned subsidiary of the Company, to streamline the Group’s operations in the PRC. Jinhuan Investment will function as a centralised financing platform in the PRC and obtain credit facilities on behalf of the Group, which will (i) enhance the Group’s credibility and provide opportunities to secure larger amounts of credit in the PRC at lower financing costs and (ii) allow the Group to more efficiently manage its financing activities and reduce costs.

The Board is pleased to announce that the Proposed Internal Restructuring has been completed. The corporate structure of the Group as at the date of this announcement following the completion of the Proposed Internal Restructuring is annexed hereto as **Appendix A**.

**BY ORDER OF THE BOARD**

Wang Yuanluo  
Executive Chairman

2 January 2018

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**For further information, please contact:**

**Wang Ruihong**

Executive Director and  
Deputy General Manager  
Tel: (86) 153 5618 3219  
Email: [wrh@hzjj.cn](mailto:wrh@hzjj.cn)

**Choo Beng Lor**

Company Secretary and  
Financial Controller  
Tel: (65) 9745 3502  
Email: [zhuminglu@hzjj.cn](mailto:zhuminglu@hzjj.cn)

## APPENDIX A

As at the date of this announcement following the completion of the Proposed Internal Restructuring, the structure of the Group is as follows:

