



CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the "**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**") for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company Limited on the Mainboard of the Singapore Exchange Securities Trading Limited. The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.

RESPONSE TO SGX-ST QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the "**Board**") of China Jinjiang Environment Holding Company Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the queries from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") dated 27 July 2018 regarding unusual price movements in the shares of the Company on 27 July 2018. The Company sets out the SGX-ST's queries and its responses as follows:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.
- If yes, the information shall be announced immediately.

Response: The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response: As stated in the Company's announcement dated 25 July 2018, an affiliate of Hopu Investments had on 20 July 2018 entered into a share purchase agreement ("**SPA**") with Radec XIX Ltd to acquire all the shares held by Radec XIX Ltd in the Company for a consideration of S\$0.65 per share. Please refer to the Company's announcement dated 25 July 2018 for further details on the above.

In addition, Win Charm Limited, a controlling shareholder of the Company, had on 23 July 2018 acquired 8,500,000 shares in the Company (constituting approximately 0.59% of the total voting shares in the Company) from Planet Investment Limited, an investment vehicle indirectly owned by HOPU USD Master Fund II, L.P, for a

consideration of S\$0.48 per share via a married deal. The aforesaid transaction was not announced on SGXNET as the change in the percentage level of Win Charm Limited's shareholding did not cross the threshold that requires notification under Section 136 of the Securities and Futures Act, Chapter 289 of Singapore.

Save as aforesaid, the Company is not aware of any other possible explanation for the trading.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Response: The Company confirms that it is in compliance with the listing rules and, in particular, Mainboard Rule 703.

BY ORDER OF THE BOARD

Wang Yuanluo
Non-Executive, Non-Independent Chairman

29 July 2018

For further information, please contact:

Wang Ruihong
Executive Director and
Deputy General Manager
Tel: (86) 153 5618 3219
Email: wrh@hzji.cn

Choo Beng Lor
Company Secretary and
Financial Controller
Tel: (65) 9745 3502
Email: zhuminglu@hzji.cn